PLUVICTO[®] Epic[®] Tool Kit

The purpose of this tool kit is to provide a comprehensive guide for implementing radioligand therapy (RLT) using best practice standards within the Epic system. This tool kit addresses several build considerations and utilizes Epic's reporting tools specifically for prostate cancer patients receiving PLUVICTO.

Key Sections:



Referral Tracking

- Referral Reporting and Analytics
- Care Everywhere
- EpicCare Link Features Overview



Best Practice Workflows: Epic Beacon, Radiant, and MyChart

- Treatment Plan Build Guide
- PLUVICTO Therapy Ordering & Administration -Provider Workflow
- Beacon and Radiant Workflow Integration Considerations
- PLUVICTO Pre-Procedural Consult for RLT Evaluation

Indication

PLUVICTO[®] (lutetium Lu 177 vipivotide tetraxetan) is indicated for the treatment of adult patients with prostate-specific membrane antigen (PSMA)-positive metastatic castration-resistant prostate cancer (mCRPC) who have been treated with androgen receptor pathway inhibition (ARPI) therapy, and

- are considered appropriate to delay taxane-based chemotherapy, or
- have received prior taxane-based chemotherapy



Referral Tracking Tools

Instructions: The below instructions leverage Epic's referral tracking tools to help health care organizations manage and streamline the referral process. They are designed to track referral statuses, improve communication, and ensure patients receive timely care.

Steps for Using Reporting Workbench

1. Access Reporting Workbench (click the Epic logo > Reports > My Reports).



This image is intended for illustrative purposes only.

- 2. Navigate to the Library tab from the Reports menu.
- 3. Enter "generic criteria" or "find patients" in the search field and click Search.
- 4. Select the **Find My Patients Generic Criteria** report and click **New** (note: a report template for Find Orders may be available. Consider entering the search term "Orders" to see if a report is available).
- 5. The **Report Settings** field will display. Click the **Criteria** tab in the toolbar.
- Click Add new criterion and select a criterion. Enter "diagnosis" in the search field (Filter Criteria). Click Finish.
- 7. Select Diagnosis by Code in the search field and enter "C61", "C79.51", "C77", "Z19.2" as examples.
- 8. Add any other desired criteria.
- Click Add new criterion and select a criterion. Enter "Order Display Name" in the search field (Filter Criteria). Click "Finish".
- 10. In Order Display Name, enter "Ambulatory Referral to Nuclear Medicine or Radiation Oncology."
- 11. Click the **Display** tab. Confirm the **Selected Columns** window (eg, First Name, Last Name, Primary Care Physician, Last Visit, Diagnoses, Order Description, Next Appointment Date).
- 12. In the General tab, enter the desired Report Name and a Description.



Steps for Using Reporting Workbench (continued)

- 13. Click Save and Run to create the patient list. The list will display all patients matching the criteria.
- 14. Select the Filters tab to narrow down the results by filter (optional).

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eterral Order	Patient	MRN	Date	Appt Time	Department	Prov/Res	Appt Stat	Туре	Canc Date	Canc Reason	Rescheduled	Cancel Use
NC RSH PROSTATE: 12345: 12345678	Test. Beacon Two	12345	1/1/2025	8:00 AM	MED HEMATO OGY/ONCOLOGY	Name, Name	Sch	Return				
NC RSH PROSTATE: 12345: 12345678	Test. Beacon Two	34567	1/1/2025	8:00 PM	CLINICAL RESEARCH	Name, Name	Sch	CR INFUSION				
📕 🎑 👁 👻 📱 Beacon Trea	tment Plan 🕎 Resea	rch Study En	rollment		•							
Treatment Plan I	nformat	ion										
PLUVICTO 7.4 GBq (200 mCi)												
Current Cycle Treatn 1 of 17 cycles 3/1/20 Protocol	nent Dates 24 - 1/7/2025	L	ine of Treatm	ent	Treatment Goal Curative	Treatment Plan Pro Doctors Name	vider		Treatment Compreher	Department nsive Cancer D	ept	Status Active
ONC: PROSTATE: MEDICATION • N Reference Links	1EDICATION • As of	1/1/2025	8:25 AM									
1. NCCN Guidelines Treatment Plans Management												
Go to Treatment Plan Manager		c	Created by: Na	ame, Name o	on 1/1/2025 8:22 AM		Cre	ated by: Nar	ne, Name o	n 1/1/2025 8:2	2 AM	
Protocol Notes												
					** No Notes for this Pr	otocol **						

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Care Everywhere

Care Everywhere is a Health Information Exchange (HIE) platform that allows data to be securely exchanged between organizations using Epic, which include referral data, clinical notes, and other relevant information between institutions. In addition, organizations in different health systems using Epic can track referrals across the network using Care Everywhere, facilitating better continuity of care.

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Clinical Sum	mary			1,	/1/2025
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Health System Source Organization					
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Active Allergy	Reactions	Severity	Noted Date	Comments	
Dogs	Rash, Itching		06/20/2015	Allergic to dog fur	
Mushroom Extract Compl	ex Nausea and Vomiting	Hich	03/15/2005	Soverallerev	~
Olopatadine Hydrochlorid	e Paipitations	High	04/20/2011	Sever allergy	

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EpicCare Link

EpicCare Link is a web-based portal that allows non-Epic health care providers and external organizations, such as independent physicians and referring providers, to securely access patient information stored in an Epic-hosted electronic health record (EHR). It is designed to enable better collaboration of patient care between treatment providers, streamline communication with specialists, and provide real-time tracking of patient care and referral status.

Key Features of EpicCare Link



Patient Search and Access

- After logging in, users can search for and select a patient in the health care organization's Epic system to create a referral order. They can access relevant patient demographics, medical history, lab results, and more.
- If the patient does not yet exist in the system, users may need to contact the organization to register them before placing the referral order.



Placing a Referral Order

- Once a patient is selected, the affiliate can initiate a referral order from within the patient's record.
- EpicCare Link provides options to refer patients to specialists or specific departments within the health care organization.
- The affiliate can select the desired specialty, enter notes or relevant clinical details, and submit the referral order electronically.

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Tracking Referral Status

- After the referral order is placed, the affiliate can track its status through the EpicCare Link portal.
- Real-time updates on the referral order, such as appointment scheduling, referral acceptance, or feedback from specialists, are accessible through the system.
- The status and any updates or results associated with the referral (eg, specialist reports) can be reviewed without the need for phone calls or faxing.



Key Features of EpicCare Link (continued)



Viewing Test Results and Documentation

- Once the referral is complete, EpicCare Link allows the affiliate to view any resulting clinical documentation, such as lab results, imaging, or consultation notes, depending on the permissions granted by the health care organization.
- This helps affiliates stay informed about their patient's care throughout the referral process.



Referral Reporting and Analytics

- EpicCare Link can generate reports on referral orders, allowing affiliates to track referral outcomes and monitor patient follow-up.
- Some health care organizations provide tools to analyze referral patterns or ensure compliance with protocols, making it easier for the community practice to manage referrals effectively.

Step-by-Step Workflow to Enter Referral Orders From an Independent Physician Practice Into the Treating Health System's Epic EHR via EpicCare Link

STEP 1

EpicCare Link Login Screen

- **Appearance:** A simple login page with fields for Username and Password. It may include the health care organization's logo and contact information for technical support.
- Action: Users enter their credentials and log in to access the EpicCare Link portal.



Step-by-Step Workflow to Enter Referral Orders From an Independent Physician Practice Into the Treating Health System's Epic EHR via EpicCare Link (continued)

STEP 2

Dashboard (Home Page)

- **Appearance:** After logging in, users are taken to a dashboard that shows an overview of recent activity, such as referral orders, patient appointments, and notifications. There are multiple tabs and filters (eg, "New Orders," "Pending Referrals").
- Common Tabs:
 - Patients: A list of patients assigned to the affiliate's practice or recently referred patients.
 - Referrals: Active referrals, with the status of each referral displayed (eg, pending, scheduled, completed).
 - Messaging: A tab for secure communication with providers in the health care organization.
 - Action: Users can click on tabs to navigate to specific tasks, such as placing or reviewing referral orders.

STEP 3

Patient Search and Details Screen

- **Appearance:** A search bar at the top where users can type the patient's name, medical record number (MRN), or date of birth to locate the correct patient.
- **Patient List:** After a search, results are displayed in a list format, showing key identifiers like the patient's name, age, and MRN.
- **Patient Record:** Once selected, the screen shows a summary of the patient's record, with tabs for Demographics, Medical History, Results, and Documents. Information like the patient's primary care provider and recent visits may also be visible.
- Action: Select the patient to enter the referral order.



Step-by-Step Workflow to Enter Referral Orders From an Independent Physician Practice Into the Treating Health System's Epic EHR via EpicCare Link (continued)

STEP 4

Referral Order Entry Screen

- Appearance: A form with several sections to fill out:
- **Specialty or Department:** A dropdown list or search field where the user selects the department (eg, cardiology, orthopedics).
 - Referral Reason: A text box where the user can provide the reason for the referral or clinical notes.
 - Referral Priority: Options to select the urgency (eg, routine, urgent).
 - Preferred Appointment Date: Users may suggest a preferred date or range of dates for the specialist appointment.
- Attachments: If needed, users can upload documents (eg, lab results, imaging reports).
- Action: Fill out the required fields and submit the referral order.

STEP 5

7

Tracking Referral Orders Screen

- **Appearance:** A table listing all the referral orders made by the affiliate, with columns such as:
 - Patient Name
 - Referral Type
 - Status (eg, pending, accepted, scheduled)
 - Date of Request
 - Action Items: Links or buttons to view referral details or results.
- Filter Options: Users can filter by date, status, or provider to narrow the list.
- Action: Users click on specific referrals to check the status, make updates, or send additional information.



Step-by-Step Workflow to Enter Referral Orders From an Independent Physician Practice Into the Treating Health System's Epic EHR via EpicCare Link (continued)

STEP 6

Referral Status Update and Results View

- **Appearance:** A detailed view of the selected referral order, showing:
 - Specialist Appointment: The scheduled date and time (if available).
 - Specialist Notes: Documentation provided by the referred specialist (eg, consultation notes).
 - Results: Lab results, imaging, or other reports that have been completed after the referral.
- Secure Messaging: A section to send or receive messages related to the referral.
- Action: Users review the status or attach additional information as needed.

EpicCare Link Example Screenshots/User Experience



This image is intended for illustrative purposes only.





EpicCare Link Example Screenshots/User Experience (continued)

SnapShot	Chart Review	Care Everywhere	Results Review	Flowsheets	Problem List	Medications	Histories	Growth Charts	Order Entry
Patient	List (2 patie	ent records)							
CRefresh	ı							Filter by	y PCP:
PATIENT N	AME	MRN	ID TYPE	Sex	DOB	Stree	et Address		
Name, Nar	me	000001234	HBOC	F	12/03/1995	1234	Drive, City	, ST 12345	
Name, Nar	me	000001234	HBOC	F	12/03/1995	1234	Drive, City	, ST 12345	
Q Sear	ch All Patients								

This image is intended for illustrative purposes only.

Search My Patients	arch All Patients
Please fill out the required fields to gain access to a p (example: Doe, John), the date of birth and the patier	atient/member. Enter the full name as Last, First It's sex.
(
Patients Select	
Name (Last, First)	Birth date (mm/dd/yyyy)
TestLast, TestFirst	8/27/1964
Sex	
Female C	
	♥ Search

This image is intended for illustrative purposes only.



This image is intended for illustrative purposes only.



EpicCare Link Example Screenshots/User Experience (continued)

Ambulatory R	eferral to Oncology	
Referral:	To dept: ONCOLOGY CLINIC [12345} O	
Comment:		
		^
		~
Dx association:	Recent	^
	Secondary malignant neoplasm of bone C79	9.51
	Quick Picks	
	Abdominal hematoma S30.	.1XX
	Body mass index (BMI) 50.0-59.9, adult (HCC) Z68.	8.43 🗸
	<	>
	Add a new diagnosis:	
Status:	Normal Standing V Future	
	Expected Date: Today Tomorrow 1 Week 2	Weeks 1 Month 3 Months Approx.
	6 Months 9 Months 1 Year	
	Expires: 7/19/22 🛗 1 Month 2 Months 3 Months	4 Months 6 Months v 1 Year 18 Months

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Referral Search							
	Referral Type	Referred By		Referral Statu	S	Scheduling St	atus
	Incoming Outgoing	Incoming	1/2	✓ Select all	10/10	✓ Select all	19/19
	Creation Dates	Physician Name		✓ Authorized	^	✓ All Visits Complet	te 🔨
	From To	✔ One Modelink		✓ Canceled		✓ All Visits Schedule	ed
	8/28/2024 🛗 2/28/2025 🛗			✓ Closed		 Appointment Car 	nceled
				✓ Denied		✓ Called 1x	
				✓ Incomplete		✓ Called 2x	
				✓ New Request		✓ Called 3x	
				✔ Open		✔ Do not change	
				✓ Pending Review		✔ Do Not Schedule	
				✓ Prior Auth Conversion	sation	✓ External - All Visits 0	Comp
				✔ (none)	×	✓ External - Ready to	Sched 🔽
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Best Practice Workflows

PLUVICTO Treatment Plan Build Guide

Epic Beacon Module Suggested Implementation

This PLUVICTO EHR best practice guide provides an overview of workflows and associated configurations within Epic Beacon to support ordering and maintaining patients on PLUVICTO. Treatment plans are commonly used in the management of patients. After the initial release of a treatment plan, it may benefit from a clinical update.

Optimization of treatment plans is a common process and provides an opportunity to incorporate treatment updates. As treatment options such as PLUVICTO become available, it may be necessary to create a new treatment plan or update an existing one. Updating relevant treatment plans to include PLUVICTO communicates to the care team that they are available to order for appropriate patients and ensures ease of selection.

Steps for Configuring a PLUVICTO Treatment Plan in Epic Beacon



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Steps for Configuring a PLUVICTO Treatment Plan in Epic Beacon (continued)

Treatment									?
Plan Summary Cons	ents Treatment Plan	Supportive Plan	Therapy Plan	Line Care	Signed & H	eld Orders B	MT Cell Th	nerapy	- بو
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PLUVICTO 7.4	GBq (200 mCi)							🖉 Edit	Plan ?
TP Height: 162.6 CM	+ 0.0 % 🕓 2 days ago	(Sunday) TP Weig	ght: 69.9 kg △ +0	.0% 🕓 2 days a	go (Sunday)	TP BSA: 1.78	m2 ∆ +0.0%	E Schedule Order	s
R External Outpat	ient Pharmacy								
🛗 Day 1, Cycle	1 - Planned for 1/1/2025							Actions	5 🕶
Check Signed	Check Unsigned 🗸 Re	ease Selected 🗸 S	Sign Selected						
✓ Appointe	d Requests								
	Appointment Request) minutos (salsulatos	d) Schodulo anno	intraant at maa	t O dava bafa	ro or ot most 0	dava aftar		
Expec	ted. 5, Expires: 5+300, 10	o minutes (calculated	i), schedule appo	munent at mos	a o days bero	re or at most 0	uays aiter		~

This image is intended for illustrative purposes only.

Plan Creation · PLU	JVICTO 7.4 GBq (200 mCi)	
🖹 Overview		. بر
Plan Name:	PLUVICTO 7.4 GBq (200 mCi) Cycle 1 of 6	
Start Date:	1/1/2025 🛱	
	(i) Plan start date is for Day 1, Cycle 1	
Line of Treatment:	First Line ${\cal O}$	
Treatment Goal:	Q <u>A</u>	
Plan Provider:	Name, Name	
Treatment Department:	Nuclear Medicine ${\cal O}$	
+ Add treatment note		

This image is intended for illustrative purposes only.



in Epic Beacon (continued)

STEP 1

Create a New Beacon Protocol

- Navigate to the Beacon Protocol Manager:
 - Epic > Oncology > Beacon Protocol Manager or search for Beacon Protocol Manager in the search bar.
 - Click New to create a new protocol for Radioligand Therapy: PLUVICTO.

STEP 2

Define Protocol Settings

- Protocol Name: "PLUVICTO Radioligand Therapy."
- Disease Group: Select the appropriate oncology disease group (eg, Adenocarcinoma of the prostate).
- Indications: Include prostate-specific membrane antigen (PSMA)-positive metastatic castration-resistant prostate cancer (mCRPC) as the primary indication.
- Treatment Setting: Outpatient or Day Infusion (based on institutional protocol).

STEP 3

Add Medication Orders for PLUVICTO

• In the protocol setup, add the order for **PLUVICTO**.



in Epic Beacon (continued)

STEP 4

Order Medication Details:

- Medication Name: Search for "PLUVICTO" and select the appropriate National Drug Code (NDC).
- **Dose:** According to prescribing guidelines, PLUVICTO is typically dosed at **7.4 GBq (200 mCi)** per infusion.
- Route: Intravenous (IV) infusion.
- Frequency: Administer every 6 weeks for a total of up to 6 doses.
- **Duration of Infusion:** Specify the infusion time, depending on method of administration and institutional protocols.
- Premedication Orders: Add any orders for premedications, according to institutional protocols.

STEP 5

Monitoring and Safety Orders:

- **Radiation Safety Instructions:** Include orders for radiation safety protocols that need to be followed during and after administration (eg, patient isolation, dosimeter usage).
- **Pre- and Post-Therapy Labs:** Include lab orders for renal function (eg, **BUN/Creatinine**) and other relevant lab tests, such as **blood counts** (CBC) before each treatment cycle.
- Vital Signs Monitoring: Set orders for monitoring vital signs before, during, and after infusion.



in Epic Beacon (continued)

STEP 6

Configure Scheduling for PLUVICTO Doses

- Cycle Definition: Create a cycle template for PLUVICTO.
 - Cycle 1 Day 1: Add the PLUVICTO infusion order.
 - Cycles 2, 3, 4, 5 and 6: Add PLUVICTO for subsequent cycles at 6-week intervals.
- Total Cycles: Set to 6 cycles, which is typical for PLUVICTO treatment.
- Administration Instructions: Include specific administration instructions in the treatment plan, depending on preferred method(s) of administration.
- Scheduling Instructions: Clearly define scheduling parameters for the nurses and scheduling team to ensure doses are administered every 6 weeks. Epic has standard functionality to address delays of adjustments to the treatment plan within The Treatment Plan Activity using the Shift Dates and Calculate Schedule functions. Once this is set, the system also reviews any dependencies and adjusts those.

STEP 7

Integrate Lab and Imaging Orders

- Lab Orders: Add necessary pretherapy labs, such as:
 - Renal Function Panel (BUN/Creatinine) for renal monitoring.
 - CBC With Differential to monitor for potential hematologic toxicity.
 - Standing lab orders can also be placed and released by the clinician on any visit between dosing cycles.
- Imaging Orders: Add necessary pre-therapy and post-therapy imaging orders, such as CT or PET scans.
- **Specify Timing for Imaging:** Imaging is ordered for monitoring based on the PLUVICTO Monitoring Guide and/or institutional protocols.



in Epic Beacon (continued)

STEP 8

Administration Documentation and Medication Administration Record (MAR) Integration

- **Integrate With MAR:** Ensure the administration instructions for PLUVICTO are configured to flow into the MAR so that the infusion process is easily documented by nursing staff.
- Administration Steps:
 - Nursing staff should document the start time and end time of the infusion.
 - Include steps for documenting any vital signs, adverse reactions, and radiation safety measures during administration.

STEP 9

Build an Infusion Workflow in the Treatment Plan

- **Infusion Flowsheet:** Configure the infusion flowsheet to track and document the exact dose, time, and infusion details for each cycle.
 - Include specific fields for dose adjustments (if required due to renal or hematologic toxicity).
 - Add the ability to document vital signs at baseline, during infusion, and after infusion.
- **Radiation Safety Instructions:** Add a separate section in the infusion flowsheet for radiation safety instructions that staff must follow, including handling precautions and patient isolation protocols (if required).



in Epic Beacon (continued)

STEP 10

Add Follow-Up Orders and Monitoring

• Post-Therapy Monitoring: Create any follow-up orders for applicable labs (eg, BUN/Creatinine).

STEP 11

Patient Education and Discharge Instructions

- Include standardized **patient education documents** in the protocol, covering:
 - Radiation safety precautions for patients after PLUVICTO infusion.
 - Symptom management and instructions for reporting adverse effects.
 - Follow-up appointment schedules.

STEP 12

Review and Finalize the Protocol

- **Test the Protocol:** Before finalizing, test the protocol in a **sandbox environment** to ensure it flows as expected from medication orders to scheduling and documentation.
- **Obtain Approvals:** Review the protocol with oncology pharmacists, radiation safety officers, and infusion nursing staff to ensure safety and compliance with institutional guidelines.
- **Publish the Protocol:** Once approved, publish the protocol so it is available for oncologists to select in the patient's treatment plan.



Epic Radioligand Therapy Ordering & Administration - Provider Workflow

Ordering PLUVICTO for RLT in Epic requires coordination across oncology and nuclear medicine to ensure accuracy and safety due to the specific handling and administration needs of radiopharmaceuticals. This structured workflow for ordering PLUVICTO in Epic helps maintain a high standard of care, optimizes interdepartmental communication, and enhances patient safety through standardized protocols.

Below is a recommended best practice workflow for ordering PLUVICTO in Epic:

1 Initiate the Treatment Plan in Epic Beacon (Oncology):

- **Order Entry:** Oncologists begin by selecting PLUVICTO as part of a treatment plan within Epic Beacon. This plan should include all specifics, such as dosage, administration intervals, and any preparatory steps required.
- **Pre-Order Checks:** Ensure that appropriate criteria (eg, confirmed diagnosis, patient eligibility, previous treatments) are met according to US Food and Drug Administration (FDA)-approved indications and institution protocols before PLUVICTO is ordered.

R Place New Orders	← →
	➡ New Order Clear All Orders ∧Next
Order Sets	
PLUVICTO Therapy	*
▼ General	
Referral to Nuclear Medicine	
▼ PLUVICTO Therapy	
PLUVICTO Medication Order	
	 Place New Orders Order Sets PLUVICTO Therapy General Referral to Nuclear Medicine PLUVICTO Therapy PLUVICTO Medication Order

This image is intended for illustrative purposes only.





1 Initiate the Treatment Plan in Epic Beacon (Oncology): (continued)

PLUVICTO Int	ravenous Inf	usion						•	Accept X Cancel
Status:	Normal Stan	ding Future							
	Expected Date	: 1/1/2025		Today F	irst Availabl	e Tomorr	ow 1 Weel	2 Weeks	✓ Approx.
				1 Month	3 Months	6 Months			
	Comment:		Q	After Pro	cedure Aft	er Tests B	efore Next	Visit Befor	re Procedure
				Other (sp	pecify)				
	Expires:	1/1/2026		1 Month	2 Months	3 Months	4 Months	6 Months	1 Year
Priority:	Routine	Q	Routine STAT						
Class:	Clinic Administ	tered D	Clinic Adminis	stered	Historical				
Medication Type:	IV Infusion	Q							

This image is intended for illustrative purposes only.

2 Create Protocols and Order Sets:

- **Standardized Order Sets:** Build a specific order set for PLUVICTO in Beacon to standardize dosage, safety instructions, and administration details, which ensures consistency and compliance with protocols.
- **Radiopharmaceutical Specific Instructions:** Include applicable specific administration notes (eg, infusion time, radiation safety requirements, hydration protocols) to support Nuclear Medicine in Radiant.

PLUVICTO Int	avenous Infusion Plan	✓ Accept X Cancel
Order Instructions: Product:	Radioligand Therapy PLUVICTO	
	Dose: 7.4 GBq (200 mCi) Route: Intravenous	

This image is intended for illustrative purposes only.





3 Linking Orders to Nuclear Medicine (Epic Radiant):

- Order Transmission: Once the order is signed in Beacon, configure the workflow to automatically transfer the necessary details to Epic Radiant, notifying Nuclear Medicine of the scheduled therapy. The transfer should include specific requirements for radiopharmaceutical handling and patient safety protocols.
- Order Transmittal Rule Configuration:
 - 1. Navigation Path: Epic > Rules Engine > Order Transmittal Rules > New Rule
 - 2. Rule Name: Beacon to Radiant RLT Transmittal
 - 3. Trigger Event: Put what you'd like here, site dependent
 - 4. Order Placement: On Order Sign
 - 5. Source Application Filter:
 - 6. Application: Beacon Oncology
 - 7. Encounter Type: Oncology Treatment Encounter
 - 8. Orderable Item Filter:
 - 9. Orderable Class: Radioligand Therapy
 - 10. Specific Orderables: PLUVICTO or similar radiopharmaceuticals used in the organization.
 - 11. Destination Configuration:
 - 12. Destination Application: Radiant
 - 13. Destination Worklist: Radiology Scheduler Referral Worklist
- Alert the Radiology/Radiation Oncology/Nuclear Medicine Team: Best Practice Advisories (BPAs) or In Basket notifications can alert the Nuclear Medicine department of the need for radiopharmaceutical preparation and patient scheduling in Radiant.
- Referral Rule Configuration:
 - 1. Rule Name: Beacon RLT to Radiology Worklist
 - 2. Routing Criteria:
 - 3. Source Application: Beacon
 - 4. Order Class: Therapeutic Radiopharmaceutical
 - 5. Order Type: Referral
 - 6. *Procedure Codes:* Include Current Procedural Terminology (CPT), HCPCS codes, or internal procedure codes specific to radioligand therapies, (PLUVICTO administration code) if available.
 - 7. Routing Action:
 - 8. Destination Worklist: Radiology Scheduler Referral Worklist
 - 9. *Notification Type:* In Basket Message to notify Radiology schedulers and Nuclear Medicine team members.



4 Scheduling and Preparation in Radiant:

- Schedule the Appointment: Nuclear Medicine staff schedule the patient's therapy in Epic Radiant, coordinating with the availability of the PLUVICTO dose and the patient's clinical needs.
- Configure Radiant Worklist View:
 - 1. Navigation Path: Radiant > Worklist Configuration > New Worklist View
 - 2. Worklist Name: Radioligand Therapy Orders From Beacon
 - 3. Worklist Filters:
 - 4. Order Source: Beacon Oncology
 - 5. Order Class: Radiopharmaceutical Therapy
 - 6. Order Status: Pending Scheduling
 - 7. Columns to Display:
 - 8. Patient Name
 - 9. MRN
 - 10. Order Date
 - 11. Treatment Type (eg, PLUVICTO)
 - 12. Radiation Safety Instructions
 - 13. Sort Order: Set to prioritize orders by Order Date for timely scheduling
- **Patient Preparation Protocols:** Nuclear Medicine technologists review all preparation requirements.
- **BPA & In-Basket Notification Configuration:** Configure this BPA alert as a safety net to catch missed patient orders/referrals:
 - 1. Navigation Path: Epic > BPA Builder > New BPA
 - 2. BPA Name: Notify Radiology of Pending RLT Order
 - 3. Trigger Condition: When a radioligand therapy order, such as PLUVICTO, is placed in Beacon
 - 4. Alert Target: Radiology Scheduling Team
 - 5. BPA Message:
 - 6. Text: "A new PLUVICTO radioligand therapy order has been placed for patient [Patient Name]. Please review and schedule in Radiant."
 - 7. Action Buttons: View Worklist, Mark as Reviewed
 - 8. Navigation Path: Epic > In Basket Setup > Routing Rules > New Rule
 - 9. Rule Name: RLT Order Notification
 - 10. Criteria:



4 Scheduling and Preparation in Radiant:

- 11. Order Class: Radiopharmaceutical Therapy
- 12. Source Application: Beacon
- 13. Procedure Code: A9607 (example code for PLUVICTO)
- 14. Notification Recipients:
 - In Basket Pool: Radiology Scheduling Pool
 - Additional Recipients: Nuclear Medicine Team, Oncology Follow-up Coordinator
- 15. Message Template:
- 16. Subject: "Radioligand Therapy Order: [Patient Name]"
- 17. Body: "An order for PLUVICTO therapy has been placed in Beacon and requires scheduling. Please access the Radiology Scheduler Referral Worklist in Radiant to complete scheduling."

5 Documentation and Follow-Up:

- **Procedure Documentation:** During and after administration, Nuclear Medicine staff document all aspects of the PLUVICTO therapy in Radiant, noting any patient reactions or protocol deviations.
- **Procedure Documentation SmartForm (Option A):** Create a point-and-click SmartForm template to streamline PLUVICTO treatment documentation for Nuclear Medicine staff:
 - 1. Navigation Path: Epic > SmartTools > SmartForm Builder > New SmartForm
 - 2. SmartForm Name: PLUVICTO Administration Documentation
 - 3. Sections to Include: Put what you'd like here, site dependent
 - · Patient Preparation: Put what you'd like here, site dependent
 - SmartText: Include fields for preadministration steps such as confirming patient hydration status, medication reconciliation, and preprocedure radiation safety counseling.
 - 4. Fields:
 - Preprocedure Hydration Status: (Dropdown: Adequate/Inadequate)
 - Medication Review Completed: (Checkbox)
 - Radiation Safety Counseling Provided: (Checkbox with date/time)
 - Medication Administration Details: Put what you'd like here, site dependent
 - SmartText: Document specific administration details of PLUVICTO, including dosage, infusion rate, and any observed patient response.



5 **Documentation and Follow-Up:** (continued)

- 5. Fields:
 - Medication Name: (Prefilled with "PLUVICTO")
 - Dose Administered: (Numeric field, eg, "7.4 GBq")
 - Infusion Start Time: (Date/Time field)
 - Infusion End Time: (Date/Time field)
 - IV Line Flush Performed Post-Administration: (Checkbox)
 - Patient Monitoring and Observations
 - SmartText: Provide fields for documenting any adverse reactions or notable observations during or immediately after administration.
- 6. Fields:
 - Vital Signs During Infusion: (Text box or linked to vitals module)
 - Observed Reactions: (Free text, eg, "None," "Nausea," "Mild fatigue")
 - Post-Procedure Instructions Provided: (Checkbox with a text a box for specific instructions if needed)
 - Radiation Safety and Post-Care Instructions
 - SmartText: Capture radiation safety instructions given to the patient, including recommendations for hydration and limiting contact with others.
- 7. Fields:
 - Radiation Safety Precautions Explained: (Checkbox)
 - Patient Advised to Increase Fluid Intake: (Checkbox)
 - Avoid Close Contact With Others for: (Dropdown options)
- **Procedure Documentation SmartText (Option B):** Create a SmartText or SmartPhrase for Nuclear Medicine staff to efficiently complete treatment documentation:
 - 1. Navigation Path: Epic > SmartTools > SmartPhrase Builder > New SmartPhrase
 - 2. SmartPhrase Name: .PLUVICTOADMIN
 - 3. SmartPhrase Text:
 - 4. **Radioligand Therapy Administration Note**
 - **Medication:** PLUVICTO
 - **Dose:** [[7.4 GBq]]
 - **Administration Date:** [[DATE]]
 - **Infusion Start Time:** [[TIME]]
 - **Infusion End Time:** [[TIME]]
 - **Pre-Procedure Patient Preparation:**
 - Patient hydrated adequately: [[Yes/No]]
 - Medication reconciliation completed: [[Yes/No]]
 - Radiation safety counseling provided: [[Yes/No]]



5 Documentation and Follow-Up: (continued)

- **Vital Signs During Administration:**
 - Blood Pressure: [[BP]]
 - Heart Rate: [[HR]]
 - Respiratory Rate: [[RR]]
- **Observed Reactions During Infusion:** [[Free text: None, Mild, Severe reactions]]
- **Post-Administration Instructions:**
 - Radiation safety instructions provided.
- **Oncology Follow-Up:** Following treatment, results and any post-therapy imaging are documented in Beacon and shared with the Oncology team to assess efficacy and plan further treatments.
- **Treatment Plan Manager:** Leverage the Treatment Plan Manager activity to review all relevant treatment plan information from Beacon, including Radioligand Therapy order and administration details, past and upcoming appointments, patient care team information, and other relevant details, such as a patient snapshot and the longitudinal plan of care.

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6 Post-Therapy Monitoring and Coordination:

- **Monitor for Adverse Effects:** Nuclear Medicine, Radiation Oncology, and/or Oncology teams should closely monitor for any adverse effects post-treatment, updating both Beacon and Radiant with relevant clinical information.
- **Billing and Coding:** Ensure that correct billing codes for RLT are used to streamline reimbursement processes.



Beacon Oncology and Radiant Radiology Workflow Integration Considerations

Integrating RLT orders within Epic's Beacon (Oncology) and Radiant (Radiology) applications requires a coordinated workflow to ensure patient safety and treatment efficacy. By considering this workflow and configuration, health care organizations can provide cohesive and effective RLT treatments, leveraging the strengths of both Epic Beacon and Radiant applications.



1 Order Placement in Epic Beacon:

- **Initiate a Treatment Plan:** Oncologists should begin by creating a treatment plan in Epic Beacon, selecting appropriate protocols that include RLT.
- Enter Orders: Within the treatment plan, place orders for the necessary RLT, ensuring all details—such as dosage, administration schedule, and specific instructions—are accurately documented.

Therapy Plans	Ø	R Place New Orders		+ •
Search for new Order Set	+ Add		+ New Order	Clear All Orders
Suggestions		Order Sets		
PLUVICTO Therapy		PLUVICTO Therapy		
		▼ General		
		Referral to Nuclear Medicine		
		▼ PLUVICTO Therapy		
		PLUVICTO Medication Order		

This image is intended for illustrative purposes only.



1 Order Placement in Epic Beacon: (continued)

PLUVICTO Intravenous Infusion												
Status:	Normal Standing Future											
	Expected Date:	: 1/1/2025	Today First Available Tomorrow 1 Week 2 Weeks									
			1 Month 3 Months 6 Months									
	Comment:	کر ا	After Procedure After Tests Before Next Visit Before Procedure									
			Other (specify)									
	Expires:	1/1/2026	1 Month 2 Months 3 Months 4 Months 6 Months 1 Year									
Priority:	Routine	D Routine STA	AT									
Class:	Clinic Administ	ered ${\cal O}$ Clinic Admi	inistered Historical									
Medication Type:	IV Infusion											

This image is intended for illustrative purposes only.

2 Order Transmission to Epic Radiant:

• **Seamless Integration:** Once the order is signed in Beacon, it should automatically flow to Epic Radiant, notifying the Nuclear Medicine department of the pending procedure. This integration minimizes manual errors and ensures consistency across departments.

3 Scheduling in Epic Radiant:

• **Appointment Scheduling:** Nuclear Medicine staff use Epic Radiant to schedule the therapy session, coordinating with the patient's availability and preparing the necessary resources. It is also recommended to configure the Referrals module to track incoming internal/external referrals, authorization status, and other key referral details linked to the appointment and order. Worklists can then be generated to make sure the next appropriate workflow action is taken:

RLT TI	RLT Therapy Incoming Referrals Worklist												
MRN	T	Patient 🔻	DOB 🔻	Age 🔻	Sex 🔻	Referring Provider	Authorization Complete	Appointment Scheduled					
12345		Last, First	12/12/1944	75	5	Male	Physicians Name	X Authorization has not					
12345		Last, First	10/04/1975	44	5	Male	Physicians Name	This patient has an active referral					
12345		Last, First	01/01/1940	79	5	Male	Physicians Name	X order for Radioligand Therapy that requires authorization. Please complete the required					
12345		Last, First	10/01/1969	50	5	Male	Physicians Name	authorization documentation in the referral record <u>linked here</u>					

This image is intended for illustrative purposes only.

• **Protocol Review:** Radiologists review the order details, confirm the appropriate protocol, and make any necessary adjustments before the procedure.



4 **Procedure Execution:**

- **Patient Preparation:** On the day of the procedure, technologists prepare the patient according to the established protocols, ensuring all safety measures are in place.
- **Documentation:** Throughout the procedure, technologists document the process in Epic Radiant, noting any deviations or pertinent observations.

5 Postprocedure Care:

- **Immediate Review:** After the procedure, radiologists conduct a preliminary review of the results and document their findings.
- **Result Communication:** Findings are communicated to the oncologist, who then discusses the outcomes with the patient and adjusts the treatment plan as necessary.

Configuration Recommendations:

Standardized Order Sets:	Develop specific order sets within Beacon for radioligand therapies to streamline the ordering process and reduce variability.
Alerts and Reminders:	Implement BPAs to notify providers of critical steps or potential issues, enhancing patient safety.
Interdepartmental Communication:	Facilitate regular meetings between Oncology and Nuclear Medicine departments to review protocols, discuss cases, and ensure alignment in treatment approaches.
Training:	Nuclear Medicine staff may need to be cross-trained in Beacon and Radiant, as they will likely need to interact with Beacon ordering tools and reports during RLT therapy initiation or administration.





RLT Therapy MyChart Patient Outreach Best Practices

1. Leverage Reporting Workbench Worklists (in this example, powered by Healthy Planet Registries) to drive efficient batch follow-up from a shared screen.

													📸 Care Team *
▼ Fil	ters OOptions	Re-run Report	: Outreach 🖿 C	hart 🗽 Place O	rders ZSe	nd Commun	ication 🗸 Con	nplete 🛥	Reassign 🛥	Assign Me	* 0	Selec	Physician Name, MD PCP - General, Family Medicine (C) Started 2 weeks ago
?	Patient Patient Name	Task Nutritional C	learance	Due 05/02/2023	Priority Medium	Status O	Care Gap	Ne	kt PCP Visit	Last Visit Date			Physician Name, MD
-	Patient Name Patient Name Patient Name	wash/dry fee check 2 times schedule apr	t carefully daily ;/day, documen pointment	05/02/2023 05/02/2023 05/02/2023	Medium Medium	0				1/1/2025 1/1/2025			CPCP - General, Family Medicine
• 3	0 🗳 🗠 🖌 📓	Patient Task Info	Joint Melit	00,0272025	. icalum	0							Nurses Name, RN Care Manager, Family Medicine
		Patient Name 34 y.o. Male 3/4/1991 Home Phone: 123-456-7890 Mobile:	e PCP: Physician I Primary Lo Name MyChart:	Name ocation:		Cover Nutr Assi	due itional Clearan gned to: First L	ce ast name	e Due: 5/2/20	Show All Tasl	S		 ③ Started today € 123-456-7890 Message Care Team ★
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RLT Therapy MyChart Patient Outreach Best Practices (continued)

2. Configure a Communications template to include the information you'd like to share with the patient, such as links to clinical literature, helpful videos, or embedded SmartLinks for missed and future appointments.

					Bulk Comm	unication				×
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This image is intended for illustrative purposes only.



Limitations

These instructions are specific to setting up a PLUVICTO treatment plan for the Epic EHR system and cannot be used for other conditions, treatments, or EHR systems. End users should be trained on the appropriate use of the new contents.



Physician Pre-Procedural Consult Template

Epic Clinical Documentation Template (ex. Epic SmartText) used to document requirements in a consultation note.

Patient Information

- Name: {Patient.Name}
- MRN: {Patient.MRN}
- DOB: {Patient.DOB}
- Gender: {Patient.Gender}

Reason for Consultation

• Evaluation for suitability to receive radioligand therapy.

Pre-Procedural Tests

- 1. Laboratory Tests: add any applicable lab tests based on institutional guidelines
- 2. Imaging Studies: add any applicable lab tests based on institutional guidelines



Physician Pre-Procedural Consult Template (continued)

Patient Vitals

- Date and Time of Vitals: {Date/Time}
- Heart Rate: {Patient.HeartRate} bpm
- Blood Pressure: {Patient.BloodPressure} mmHg
- Respiratory Rate: {Patient.RespiratoryRate} breaths/min
- Oxygen Saturation: {Patient.OxygenSaturation}%
- Temperature: {Patient.Temperature} °F
- Height: {Patient.Height} inches or cm
- Weight: {Patient.Weight} lbs or kg
- BMI: {Patient.BMI}

Clinical Documentation

- 1. Patient History:
 - Relevant medical history, including oncological history.
 - Previous treatments and therapies.
 - Allergies and medication history.

2. Physical Examination:

- General appearance
- **HEENT:** {PhysicalExam.HEENT}
- Cardiovascular: {PhysicalExam.Cardiovascular}
- **Pulmonary:** {PhysicalExam.Pulmonary}
- Abdomen: {PhysicalExam.Abdomen}
- Extremities: {PhysicalExam.Extremities}
- Neurological: {PhysicalExam.Neurological}

3. Assessment and Plan:

- Suitability for radioligand therapy.
- Additional tests or imaging required.
- Consultation with other specialists (if applicable).
- Next steps in the treatment plan.

4. Patient Education:

- Discuss the purpose, risks, and benefits of radioligand therapy.
- · Address patient concerns and answer questions.
- Provide pre-procedural preparation instructions.



Physician Pre-Procedural Consult Template (continued)

Physician Attestation

- Physician Name: {Physician.Name}
- Date/Time of Consultation: {Consultation.DateTime}
- Signature: {Physician.Signature}

Additional Notes

- Ensure all results and documentation are reviewed prior to scheduling therapy.
- Obtain informed consent if the patient is deemed suitable for treatment.



Limitations

These instructions are specific to setting up a PLUVICTO treatment plan for the Epic EHR system and cannot be used for other conditions, treatments, or EHR systems. End users should be trained on the appropriate use of the new contents.

Notes

- The user (ie, physician, medical group, or integrated delivery network [IDN]) shall be solely responsible for implementation, testing, and monitoring of the instructions to ensure proper orientation in each user's EHR system.
- Capabilities, functionality, and set-up (customization) for each individual EHR system vary. Novartis shall not be responsible for revising the implementation instructions it provides to any user in the event that user's modifies or changes its software, or the configuration of its EHR system, after such time as the implementation instructions have been initially provided by Novartis.
- While Novartis tests its implementation instructions on multiple EHR systems, the instructions are not guaranteed to work for all available EHR systems, and Novartis shall have no liability thereto.
- While EHRs may assist providers in identifying appropriate patients for consideration of assessment and treatment, the decision and action should ultimately be decided by a provider in consultation with the patient, after a review of the patient's records to determine eligibility, and Novartis shall have no liability thereto.
- The instructions have not been designed to and are not tools and/or solutions for meeting Meaningful Use, Advancing Care Information, and/or any other quality/accreditation requirement.
- All products are trademarks of their respective holders, all rights reserved. Reference to these products is not intended to imply affiliation with or sponsorship of Novartis and/or its affiliates.



Indication

PLUVICTO® (lutetium Lu 177 vipivotide tetraxetan) is indicated for the treatment of adult patients with prostate-specific membrane antigen (PSMA)positive metastatic castration-resistant prostate cancer (mCRPC) who have been treated with androgen receptor pathway inhibition (ARPI) therapy, and

- are considered appropriate to delay taxane-based chemotherapy, or
- have received prior taxane-based chemotherapy

Important Safety Information

Risk From Radiation Exposure

PLUVICTO contributes to a patient's long-term cumulative radiation exposure, which is associated with an increased risk for cancer.

Minimize radiation exposure to patients, medical personnel, and others during and after treatment with PLUVICTO consistent with institutional practices, patient treatment procedures, Nuclear Regulatory Commission patient-release guidance, and instructions to the patient for follow-up radiation protection.

Ensure patients increase oral fluid intake and advise them to void as often as possible to reduce bladder radiation.

To minimize radiation exposure to others, advise patients to limit close contact (less than 3 feet) with household contacts for 2 days or with children and pregnant women for 7 days, to refrain from sexual activity for 7 days, and to sleep in a separate bedroom from household contacts for 3 days, from children for 7 days, or from pregnant women for 15 days.

Please see Indication and Important Safety Information on pages 35-36 and full **Prescribing Information**.

Myelosuppression

PLUVICTO can cause severe and life-threatening myelosuppression. In the PSMAfore study, grade 3 or 4 decreased hemoglobin (7%), decreased leukocytes (4.4%), decreased neutrophils (3.5%), and decreased platelets (2.7%) occurred in patients treated with PLUVICTO. One death occurred due to bone marrow failure during long-term follow-up in a patient who received PLUVICTO. In the VISION study, 4 myelosuppression-related deaths occurred.

Perform complete blood counts before and during treatment with PLUVICTO. Withhold, reduce dose, or permanently discontinue PLUVICTO based on severity of myelosuppression.

Renal Toxicity

PLUVICTO can cause severe renal toxicity. In the PSMAfore study, grade 3 or 4 acute kidney injury (1.3%) occurred in patients treated with PLUVICTO.

Advise patients to remain well hydrated and to urinate frequently before and after administration of PLUVICTO. Perform kidney function laboratory tests, including serum creatinine and calculated creatinine clearance (CrCl), before and during treatment. Withhold, reduce dose, or permanently discontinue PLUVICTO based on severity of renal toxicity.



Important Safety Information (continued)

Embryo-Fetal Toxicity

The safety and efficacy of PLUVICTO have not been established in females. Based on its mechanism of action, PLUVICTO can cause fetal harm. No animal studies using lutetium Lu 177 vipivotide tetraxetan have been conducted to evaluate its effect on female reproduction and embryo-fetal development; however, radioactive emissions, including those from PLUVICTO, can cause fetal harm. Advise males with female partners of reproductive potential to use effective contraception during treatment with PLUVICTO and for 14 weeks after the last dose.

Infertility

The recommended cumulative dose of 44.4 GBq of PLUVICTO results in a radiation-absorbed dose to the testes within the range where PLUVICTO may cause temporary or permanent infertility.

Adverse Reactions and Laboratory Abnormalities

In the pooled safety population for the PSMAfore and VISION studies (N=756), the most common (\geq 20%) adverse reactions, including laboratory abnormalities, were decreased lymphocytes (83%), decreased hemoglobin (65%), fatigue (49%), dry mouth (46%), decreased platelets (40%), decreased estimated glomerular filtration rate (37%), nausea (35%), decreased neutrophils (31%), decreased calcium (29%), decreased sodium (27%), increased aspartate aminotransferase (26%), increased alkaline phosphatase (24%), arthralgia (22%), decreased appetite (21%), increased potassium (21%), constipation (21%), and back pain (21%).

Please see full **Prescribing Information**.



Novartis Pharmaceuticals Corporation East Hanover, New Jersey 07936-1080